

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

In re:
DONALD CHARLES SCHWARTZ
Debtor(s)

Case No. 23-50372 MEH

CHAPTER 13 STANDING TRUSTEE'S FINAL REPORT AND ACCOUNT

Devin Derham-Burk, chapter 13 trustee, submits the following Final Report and Account of the administration of the estate pursuant to 11 U.S.C. § 1302(b)(1). The trustee declares as follows:

- 1) The case was filed on 04/06/2023.
- 2) The plan was confirmed on NA.
- 3) The plan was modified by order after confirmation pursuant to 11 U.S.C. § 1329 on NA.
- 4) The trustee filed action to remedy default by the debtor in performance under the plan on NA.
- 5) The case was dismissed on 09/05/2023.
- 6) Number of months from filing or conversion to last payment: 0.
- 7) Number of months case was pending: 7.
- 8) Total value of assets abandoned by court order: NA.
- 9) Total value of assets exempted: \$27,991.92.
- 10) Amount of unsecured claims discharged without full payment: \$0.00.
- 11) All checks distributed by the trustee relating to this case have cleared the bank.

Receipts:

Total paid by or on behalf of the debtor	\$10,000.00
Less amount refunded to debtor	\$3,193.00

NET RECEIPTS:

\$6,807.00

Expenses of Administration:

Attorney's Fees Paid Through the Plan	\$6,807.00
Court Costs	\$0.00
Trustee Expenses & Compensation	\$0.00
Other	\$0.00

TOTAL EXPENSES OF ADMINISTRATION:	\$6,807.00
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Attorney fees paid and disclosed by debtor:	\$2,118.00
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Scheduled Creditors:

Creditor Name	Class	Claim Scheduled	Claim Asserted	Claim Allowed	Principal Paid	Int. Paid
CNA EQUITY GROUP	Unsecured	NA	NA	NA	0.00	0.00
CODY MOLICA	Unsecured	NA	NA	NA	0.00	0.00
EDWARD R. STOLZ, II	Unsecured	0.00	NA	NA	0.00	0.00
FRANCHISE TAX BOARD	Unsecured	0.00	4,912.86	4,912.86	0.00	0.00
FRANCHISE TAX BOARD	Priority	0.00	9,160.75	9,160.75	0.00	0.00
GREGORY KENT JONES, TRUSTEE	Unsecured	75,079.94	75,079.94	75,079.94	0.00	0.00
GREGORY KENT JONES, TRUSTEE	Unsecured	0.00	NA	NA	0.00	0.00
INTERNAL REVENUE SERVICE	Unsecured	2,250.00	943,298.88	943,298.88	0.00	0.00
INTERNAL REVENUE SERVICE	Priority	0.00	370,855.37	370,855.37	0.00	0.00
JASON NEEL	Unsecured	NA	NA	NA	0.00	0.00
JASON NEEL	Unsecured	NA	NA	NA	0.00	0.00
LORI FORCIER	Unsecured	NA	NA	NA	0.00	0.00
MARGOT SCHWARTZ	Unsecured	0.00	NA	NA	0.00	0.00
MARGOT SCHWARTZ	Unsecured	0.00	NA	NA	0.00	0.00
NATIONAL BUSINESS FACTORS	Unsecured	200.00	NA	NA	0.00	0.00
NEWREZ LLC	Secured	1,348,730.66	1,380,221.33	1,380,221.33	0.00	0.00
NEWREZ LLC	Secured	265,896.00	376,069.24	376,069.24	0.00	0.00
NOAH SCHWARTZ	Unsecured	0.00	NA	NA	0.00	0.00
NOEL SCHWARTZ	Unsecured	NA	NA	NA	0.00	0.00
PG&E	Unsecured	25,854.63	25,959.01	25,959.01	0.00	0.00
REAL TIME RESOLUTIONS INC	Secured	450,000.00	459,268.89	459,268.89	0.00	0.00
ROYCE INTERNATIONAL	Unsecured	0.00	NA	NA	0.00	0.00
RUSHMYFILE, INC.	Unsecured	3,500,000.00	3,500,000.00	3,500,000.00	0.00	0.00
SCHWARTZ FOUNDATION	Unsecured	NA	NA	NA	0.00	0.00
SCWARTZ FOUNDATION A CA CORP	Unsecured	0.00	NA	NA	0.00	0.00
SHELLPOINT MORTGAGE SERVICING INC	Unsecured	0.00	NA	NA	0.00	0.00
SUPERIOR LOAN SERVICING AND AS	Unsecured	NA	NA	NA	0.00	0.00
SYNCHRONY BANK/GAP	Unsecured	0.00	NA	NA	0.00	0.00
UNITED STATES REAL ESTATE CORP	Unsecured	NA	NA	NA	0.00	0.00

Summary of Disbursements to Creditors:

	<u>Claim Allowed</u>	<u>Principal Paid</u>	<u>Interest Paid</u>
Secured Payments:			
Mortgage Ongoing	\$1,380,221.33	\$0.00	\$0.00
Mortgage Arrearage	\$376,069.24	\$0.00	\$0.00
Debt Secured by Vehicle	\$0.00	\$0.00	\$0.00
All Other Secured	\$459,268.89	\$0.00	\$0.00
TOTAL SECURED:	\$2,215,559.46	\$0.00	\$0.00
Priority Unsecured Payments:			
Domestic Support Arrearage	\$0.00	\$0.00	\$0.00
Domestic Support Ongoing	\$0.00	\$0.00	\$0.00
All Other Priority	\$380,016.12	\$0.00	\$0.00
TOTAL PRIORITY:	\$380,016.12	\$0.00	\$0.00
GENERAL UNSECURED PAYMENTS:	\$4,549,250.69	\$0.00	\$0.00

Disbursements:

Expenses of Administration	<u>\$6,807.00</u>
Disbursements to Creditors	<u>\$0.00</u>

TOTAL DISBURSEMENTS :	<u>\$6,807.00</u>
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12) The trustee certifies that, pursuant to Federal Rule of Bankruptcy Procedure 5009, the estate has been fully administered, the foregoing summary is true and complete, and all administrative matters for which the trustee is responsible have been completed. The trustee requests a final decree be entered that discharges the trustee and grants such other relief as may be just and proper.

Dated: 11/03/2023

By: /s/ Devin Derham-Burk

Trustee

STATEMENT: This Unified Form is associated with an open bankruptcy case , therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.